

13 June 2011

Dear Sirs

RE: MCGEOCH TECHNOLOGY LTD

In 2009 McGeoch supplied East Midlands Trains with rail carriage lighting which replaced florescent lighting on some of our 153 passenger trains; development was in association with Angel Trains.

The 153's were one of the first passenger trains in the UK to use LED technology for complete saloon lighting.

The lights have been in service since installation with significant improvements in illuminations levels and maintenance cost savings. Since installation we have had no reported issues with the LED lights supplied by McGeoch. These LED lights also have had no maintenance requirements and we are happy with both the costs savings on maintenance and the level and quality of illumination.

All lights supplied by McGeoch are fully approved and compliant to European rail standards.

Yours faithfully